PGCA Contribution to the IGU Strategic Vision



Satoshi Yoshida, Chair, PGCA September 26, 2012



6 札幌、北海道、日本





team PGCA 2012-2015



PGCA Study Groups

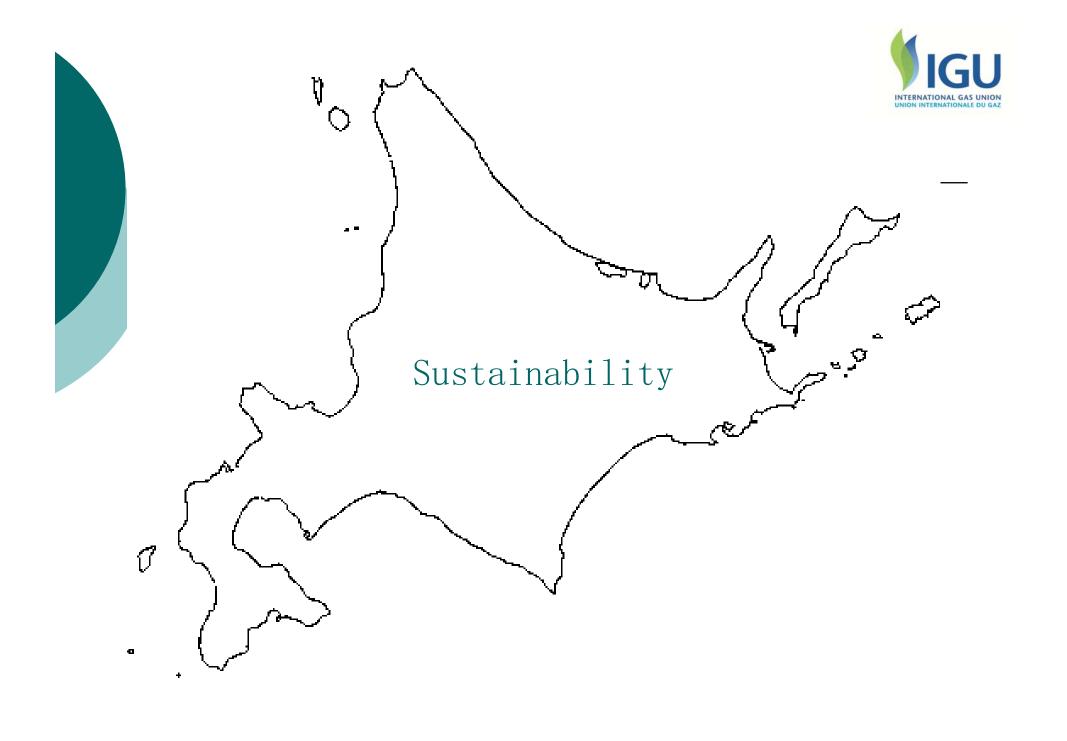


strategic vision; PGCA's contribution?

transversal issue











From Wikipedia, the free encyclopedia

What is Sustainability?

The word sustainability is derived from the Latin *sustinere* (*tenere*, to hold; *sus*, up). Dictionaries provide more than ten meanings for *sustain*, the main ones being to "maintain", "support", or "endure". [3][4] However, since the 1980s *sustainability* has been used more in the sense of human sustainability on planet Earth and this has resulted in the most widely quoted definition of sustainability as a part of the concept *sustainable development*, that of the Brundtland Commission of the United Nations on March 20, 1987: "sustainable development is development that meets the needs of the present without compromising the ability of future generations to meet their own needs."





What is Sustainability?

The world's population of 7 billion is likely to increase to 9 billion by 2050. The demand for diminishing natural resources is growing. Income gaps are widening. Sustainability calls for a decent standard of living for everyone today without compromising the needs of future generations.

This means finding better ways of doing things. Such as:

- Jobs
- Clean energy
- Water and food
- City ensuring a decent quality of life
- transportation without too much congestion and pollution
- Healthy oceans
- Resilience to natural disasters

Solving these challenges is a start to building the future we want.

JOBS ENERGY WATER FOOD CITIES TRANSPORTATION OCEANS DISASTERS



















Sustainable Energy for All Energy is central to nearly every major challenge and opportunity the world faces today. Be it for <u>jobs</u>, security, climate change, <u>food</u> production or increasing incomes, access to energy for all is essential.

Sustainable energy is opportunity – it transforms lives, economies and the planet.

UN Secretary-General Ban Ki-moon is leading a <u>Sustainable Energy for All</u> initiative to ensure universal access to modern energy services, improve efficiency and increase use of renewable sources.

Facts and figures

One in five people still lacks access to modern electricity.

3 billion people rely on wood, coal, charcoal or animal waster for cooking and heating.

Energy is the dominant contributor to climate change, accounting for around 60 per cent of total global greenhouse gas emissions.

Reducing the carbon intensity of energy is a key objective in long-term climate goals.

http://www.un.org/en/sustainablefuture/energy.shtml

JOBS ENERGY WATER FOOD CITIES TRANSPORTATION OCEANS DISASTERS

















team PGCA 2012-2015





team PGCA 2012-2015



Chair: Satoshi Yoshida



Tokyo Gas, Japan

Vice Chair & SG4 Leader: TBD 💛 , Argentina 🔤





SG1 Leader: Hiromichi Kameyama



, Tokyo Gas, Japan





SG2 Leader:Elbert Huijzer



Liander , **Netherlands**

SG3 Leader: Anne-Prieur-Vernat



GDF SUEZ, France



Secretary: Masao Takekawa



, Tokyo Gas, Japan 👤







team PGCA 2012-2015

List of representatives PGCA as of Sept.2012

Name of	_	Member			
WOC/		MONIDA			
PGC/TF	SG	Surname	Name	Title	Organisation/ Company
PGC A		mostafa	kashkuli		
PGC A	SG A1	Hiromichi	Kameyama	Senior Researcher, Technology Research	Tokyo Gas Co., Ltd.
PGC A		Masao	Takekawa	Deputy Manager, Environmental Affairs	Tokyo Gas Co., Ltd.
PGC A		Satoshi	Yoshida	Special Assistant to	Tokyo Gas Co., Ltd.
PGC A	SG A3	Yuichiro	Yamaguchi	Manager, Planning	Osaka Gas Co., Ltd.
PGC A		KIM	Hyo-Sun	Senior Research	Korea Gas Corporation
PGC A		YOU	Hyun Seok	Senior Research	Korea Gas Corporation
PGC A	SG A1	Trovåg Amundsen	Gro Jofrid		Statoil ASA
PGC A	SG A2	Hunsbedt	Kari Lindøe		Statoil ASA
PGC A	SG A1	Majid	Farrukh	CE(HSE)	Sui Nortnern Gas Pipelines
PGC A	SG A2	Kukulska-Zając	Ewa	PhD	Oil and Gas Insitute
PGC A	SG A4	Mróz	Katarzyna	MSc.	(PGNiG SA)
PGC A	SG A1	Sprzączak	Piotr	MSc.	Ministry of Economy, Oil and Gas Department
PGC A	SG A3	Strzelczak	Marzenna	MSc.	Polish Oil and Gas Company (PGNiG SA)
PGC A		Medic	Dusan	Head of development	JP Srbijagas
PGC A		Zdravkovic	Milan	Director or Development	JP Srbijagas
PGC A	LCA	Estebaranz	Fernando	Environment quality &	Union Fenosa Gas
PGC A	Sustainabili	Ortiz de Mendîbil	Naiara		Spanish Gas Association -SEDIGAS
PGC A	SG A1	Mohamed	Abdelkader		ATPG
PGC A	SG A2	E. (Elbert)	Huijzer	Member (willing to be Coordinator)	Liandon

Name of		Member			
WOC/ PGC/TF	SG	Surname	Name	Title	Organisation/ Company
PGC A	SG A1	Hamida	Hakima	HSE Engineer	Sonatrach Activité Aval
PGC A	SG A2	Aissaoui	Radia	Electrical Engineer, Head of project	Sonelgaz CREDEG
PGC A	SG A3	Bessaoud	Rachid	Director of the Technological	Sonatrach Activité Ava
PGC A	SG A4	Abdallah	Souad	Head of HSE Department	Sonatrach Activité Aval
PGC A	SG A2	Staniford	Andrew	Corresponding	Envestra Ltd
PGC A	SG A2	GULLENTOPS	Dirk		SYNERGRID
PGC A	SG A1	Senna Santos Imbuze	Rafael		PETROBRAS
PGC A	SG A2	Scheeffer	Milena		PETROBRAS
PGC A	SG A3	da Costa Lenz Cesar	Juliana Maria		PETROBRAS
PGC A	SG A.1	Kinderman Lončarević	Alenka		Energy Institute Hrvoje Požar
PGC A	SG A1	Petr	Buryan		Prague
PGC A	SG A1	Soren Hylleberg	Sorensen		HMN Naturgas
PGC A		Siitonen	Sari	Manager, Safety	Gasum Oy
PGC A		Jännes	Antero	Chairman & CEO	Gasum Oy
PGC A		Kauppinen	Hannu	Managing Director	Finnish Gas Association
PGC A	SGA 2	Brecq	Claire		GDF SUEZ
PGC A	SGA 1	Copin	Dominique	CO2 Project	TOTAL
PGC A	SGA 1	De Lannoy	Rose		GDF SUEZ
PGC A	SGA 2	Perrin	Marc		GDF SUEZ
PGC A	SGA 3	Prieur-Vernat	Anne		GDF SUEZ
PGC A	SGA 2	Lebovitz	Frédérique		GDF SUEZ
PGC A	SG A1	Sham	Man Fai	General Manager - Production and	The Hong Kong & China Gas C
PGC A		ahmad	zamani		
PGC A		mohamadreza	vousefipour		









Carbon Capture and Storage Hiromichi Kameyama, Tokyo Gas, Japan



Based on the "The role of CCS in a sustainable gas industry" report of last triennium,

- showing the different aspects and progress of the ongoing projects,
- suggest the preferred direction for future CCS development in the gas industry.







Natural Gas and Renewable Gas Elbert Huijzer, Liander, Netherlands

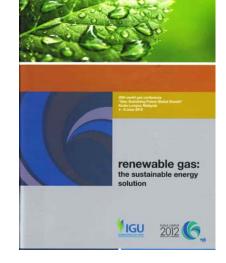


Based on the "Renewable Gases" report of last triennium,

- including off-grid bio-methane projects in developing countries,

- analyze further economic, LCA, and social aspects through case

studies,





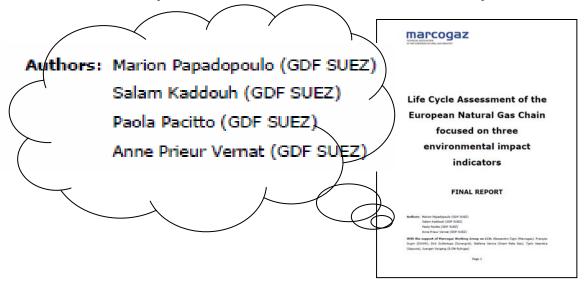


LCA study of the Natural Gas Chain Anne-Prieur-Vernat, GDF SUEZ, France



Based on knowledge from the Marcogaz-Eurogas study, - setting up framework to collect data and build international database.

- sharing knowledge on LCA methodology within IGU,
- promote the environmental performances of the natural gas.



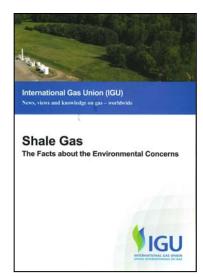




Environmental Aspects of Unconventional Gas TBD, Argentina



- Capture environmental discussion points in the controversy over UG
- Understand the myths and facts of UG
- Collect and document best practices associated with UG production





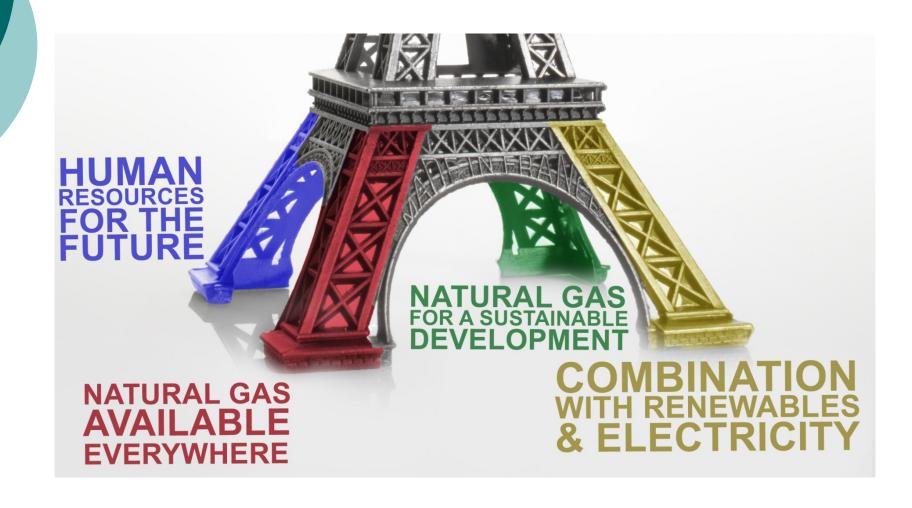
strategic vision; PGCA's contribution







Strategic vision 2012-2015; the 4 pillars







Strategic Guidelines 1/4





NATURAL GAS FOR A SUSTANABLE DEVELOPMENT(SG1,3)

Bridge/transitional energy to sustainable energy by Carbon Capture and Storage

Demonstration of environmentally benign aspects of the natural gas chain (LCA) will enhance the use of natural gas for securing sustainable development.





Strategic Guidelines 2/4





COMBINATION WITH RENEWABLES & ELECTRICITY(SG2)

Natural Gas can stabilize and/or control the output of energy from unstable renewable sources (eg. PV, wind).

Securing reliability of renewable energies will enhance the use of renewables. Biogas are produced and injected into natural gas pipelines in Europe. Biogas will realize greener gas.





Strategic Guidelines 3/4



NATURAL GAS AVAILABLE(SG2, 3)

Bio-methane could be produced from various sources (algae, waste, animal manure etc.)

Off-grid bio-methane projects will supply methane in remote areas where gas pipelines are not available and could be used locally.

Abundant and omnipresent reserve, unconventional gas is expected to make natural gas more available. Environmental impact of UG exploration and production must be carefully examined and monitored in order to secure healthy development of this promising resource.





Strategic Guidelines 4/4





Human Resources for the Future(SG1,2,3,4)

Natural gas is the blood of the global economy and will continue to nurture and enrich our lives.

Demonstration of availability, environmental integrity, advanced technologies and will assure solid future of the gas industry and will attract young and bright talent of the future generation.

transversal issues





Don't forget Suggested Transversal Issues!

"Growing together towards a friendly planet"

- ♦ A representative from each WOC will participate in TF1 (HR) largely open
- A representative from each WOC + PGC A & D will participate in PGC F (RD&I)
- A representative from each WOC will participate in PGC A
- **♦ TF2 (Gas Advocacy): open to all CC members, participation of at**

least one Authority from PGC E, **A**, B and WOC 5, + regional coordinators + Secretariat + some experts





transversal issues

Representatives to other committees.....

Study Group 1 WOC2 (Storage)/ WOC3(Transmission) ;CCS

others WOC2
SG4
TBD SG1

PGCA
SG4
VOC3
SG2
SG3

PGCD

Study Group 2 PGCF(RD&I):Renewable & Electricity

Study Group 3 PGCD(LNG);LNG LCA

Study Group 4 WOC1(E&P);UG, WOC3

Secretary TF2(Gas Advocacy)

Other committees TBD